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| ***Note to CFF project applicants on the use of the template*** |  |  |  |
| * Projects and programmes are eligible for CFF if they are ready for scaling up and have the potential for transformation, promoting a paradigm shift to low-emission and climate-resilient development.
* This template aims to guide clients to submit information related to the above criteria and is meant to compliment information provided in the project business plan.
* Project sponsors or private sector entities can directly incorporate information into this template with cross-reference to the project business plan or proposal documents etc.
 |

Please submit the completed form to:

cff@dbsa.org

[Insert Project Title]

[Insert Date]

**Project Title**: *(inset Project Title)*

1. **PROJECT SUMMARY**
	1. **Project Summary**

*[Describe by text, a brief overview (200–300 words) describing the project aims and its objectives, and core activities. Include details on the sector, geographical location, technology involved and expected outcomes.]*

* 1. **Expected project outcomes:**

*[Describe text, what are the expected outcomes after the project?]*

*[Describe by text first]*

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| 1. **Project Title**
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| 1. **Project Developer/Sponsor Name and Entity type**
 | *E.g., Name of Developer/Sponsor and indicate if the entity is public sector, private sector, NGO etc.* |
| 1. **Borrower Name**
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| 1. **Sector**
 | *E.g., is the project dealing with, renewable energy, w*ater saving, water efficiency and *energy efficiency, etc* |
| 1. **Technology**
 |  |
| 1. **Region, Country**
 |  |
| 1. **Project CAPEX (ZAR)**
 | *Equals to 8, 9, and 10.* |
| 1. **Private Sector Finance (Amount in ZAR)**
 | *This refers to the amount of senior debt finance that local private sector financial institutions will be providing to support the implementation of the project. Please also indicate the stakeholder that this funding will be sourced from, indicate key loan term and security packages.*   |
| 1. **Equity Amount (ZAR)**
 | *This refers to the equity contribution into the project by either project sponsor and/or local private sector financial institution will be providing to support the implementation of the project.* |
| 1. **Requested Amount from CFF (Amount in ZAR)**
 | *Please note CFF can only finance up to 30% of the Project Capex*  |
| 1. **Expected climate Impacts e.g.**
* **GHG reduction estimates (for mitigation projects)**
* **Number of beneficiaries (for adaptation project)**
 | *Climate impact estimates and calculations to be provided. For mitigation projects please include annual and lifetime GHG emission reductions/avoidance* |
| 1. **Project Alignment with other SDGs**
 | *Identify relevant Sustainable Development Goals (SDGs) and explain the project’s contribution.* *Link to the SDG is provided below:* [*https://sdgs.un.org/goals*](https://sdgs.un.org/goals) |

1. **VISUAL AND DATA REPRESENTATIONS**
	1. **Map of Country (indicating the location of the city) Map of Relevant Region (indicating the location of the plant)**

[insert map of project location and coordinates]

* 1. **Implementation Arrangements**

*[Describe by text, implementation arrangements for project implementation detailed narrative description of the roles and responsibilities of the entities involved and legal relationships between entities. Also identify any risks and mitigants to implementation.]*

* 1. **Transaction Structure Diagram**

[*Insert Diagram depicting relevant stakeholders i.e. borrower group, offtakers, lenders, equity providers, EPC, O&M, etc.]*

*Describe by text the role of each stakeholder in the project*

* 1. **Organisational Structure**

[*Insert Diagram depicting the borrower group, i.e.* *Ultimate Beneficial Owner (UBO), directors, CEOs, etc. offtakers, lenders, equity providers, EPC, O&M, etc.]*

1. **PROJECT BACKGROUND AND OBJECTIVES**
	1. **Project Sponsor Overview, track record and experience**
	2. **Background, Project Idea and Objectives**

*[Describe by text the detailed description of project, details on the prospective borrower, studies undertaken on the project etc. This section can also including macro-economic situation, national development context, market situation, etc. to show the context, rationale and enabling factors for the project; describe clearly the environmental & social problems to be solved, the baseline scenario]*

* 1. **Business and Financial Model (describe it by summary here and attach Excel documents to show calculations)**

*[Describe By text the business case and financial viability of the project. This is to Include IRR, Capex, Opex, Debt & Equity Requirement, P&L, Etc]*

* 1. **Sources and Uses Table for the Project capex**

*[Include a table depicting the sources and uses of the project and detailed capital expenditure breakdown]*

* 1. **Gender**

*[Describe by text the percentage of ownership held by women, particularly black women and Detail women’s involvement in leadership, management, or project teams, supported by policies promoting gender equality. Also, provide measurable project outcomes, such as job creation, upskilling, and increased leadership representation for women.]*

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| EXPECTED PERFORMANCE AGAINST CFF INVESTMENT CRITERIA  |
| 1. **Climate Impact potential**
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| * 1. *Describe the potential of the project/programme to contribute to the achievement of the CFF’s objectives and result areas. Specify the impact for mitigation and/or adaptation, as applicable.*
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| 1. **Additionality and justification for CFF funding request**
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| *NB: Financial additionality is defined as an economically non-viable project becoming viable as a direct result of climate finance.** 1. *Detail which commercial banks and private sector funders have been previously consulted to support this project. What are their requirements and high-level terms in providing funding into the project?*
	2. *Describe the challenges to access private sector finance for this project. Also, describe the financial gaps and barriers that the proposed project is expected to fill and address in the absence of any other financing.*
	3. *In your answer, please consider the risk sharing structure between the CFF and private sectors, the barriers to investment and the indebtedness of the recipient (if applicable).*
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| 1. **Paradigm shift potential**
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| * 1. *Describe by text, the degree to which the proposed activity can catalyse impact beyond a one-off project Investment.*
	2. *Provide a summary of the potential for scaling up and replication, knowledge sharing and learning, and contribution to the creation of an enabling environment.*
	3. *Describe by text, overall contribution to climate-resilient development pathways consistent with relevant national climate change adaptation strategies and plans (Adaptation projects only).*
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| 1. **Sustainable development**
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| * 1. *Describe the wider benefits and priorities of the project/programmes in relation to the sustainable development goals and provide an estimation of the impact potential in terms of:*
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| 1. **Efficiency and effectiveness**
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| * 1. *Describe how the financial structure is adequate and reasonable in order to achieve the proposal’s objective(s), including addressing existing bottlenecks and/or barriers; providing the minimum concessionally; and without crowding out private and other public investment.*
	2. *Please describe the efficiency and effectiveness of the proposed project, taking into account the total financing and mitigation/ adaptation impact the project aims to achieve, and explain how this compares to an appropriate benchmark.*
	3. *Please explain how best available technologies and practices have been considered and applied. If applicable, specify the innovations/modifications/adjustments that are made based on industry best practices.*
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*\* Please note that a proposal will be considered complete only upon receipt of all the applicable supporting documents.*