

**INFRASTRUCTURE PLANNING SUPPORT TO AMAHLATHI, WALTER
SISULU, BLOUBERG, AND GOVAN MBEKI LOCAL MUNICIPALITIES
PRESENTATION BY: PLANNING UNIT
BRIEFING SESSION: 20 JANUARY 2025
TENDER NO. RFP219/2024**



PRESENTATION OUTLINE

1. Introduction
2. Project Background
3. Scope of Work
4. Implementation Time Frame
5. Key Resources Required
6. Scoring for Functionality
7. Pricing/ Payments/ Claims
8. Roadmap Ahead
9. Conclusions and Recommendations

INTRODUCTION

The Development Bank of Southern Africa Limited invites tenders from experienced firms to execute work as a Professional Services Provider (PSP) regarding the development of Roads and Stormwater Master Plan (**RSWMP**), Integrated Waste Management Plan (**IWMP**), Electricity Master Plan (**EMP**) and a Management Plan to Reduce Non-Revenue Electricity (**MPNRE**) in support of Amahlathi, Walter Sisulu, Blouberg, and Govan Mbeki Local Municipalities.

These municipalities are all Water Service Authorities (WSA) and Water Service Providers (WSP) as per the Water Services Act (Act No 108 of 1997). They also have powers and functions for the provision of electricity, integrated waste management, roads, and storm water services. Assessments conducted by the DBSA team indicate that due to the lack of the relevant up-to-date infrastructure master plans, the municipalities are experiencing significant challenges with service delivery with regards to the planning, development, operation, and maintenance of sustainable cost-effective and responsive socio-economic infrastructure over the long-term in their respective municipal areas.

PROJECT BACKGROUND

1. AMAHLATHI LOCAL MUNICIPALITY (ALM)

The Amahlathi Local Municipality is a Category B municipality situated in the Amathole District Municipality of the Eastern Cape Province.

It is bordered by the Chris Hani District to the north, Buffalo City Metro to the south, Mnquma and Great Kei to the east, and Raymond Mhlaba to the west.

It is an administrative area, and one of six municipalities in the district. Per *StatsSA 2016* data, the ALM has a population of 101,826 and **24,577 households** in its area.

PROJECT BACKGROUND CONTINUES..

2. WALTER SISULU LOCAL MUNICIPALITY (WSLM)

Walter Sisulu Local Municipality (WSLM) is a category B municipality in the Eastern Cape Province.

It is one of the three local municipalities under the Joe Gqabi District Municipality.

It was established by the amalgamation of the Gariep and Maletswai Local Municipalities in August 2016. Per StatsSA 2016 data, the WSLM has a population of 87,263 and 23,706 households in its area.

WSLM jurisdiction consist of five towns namely, Aliwal North, Jamestown, Burgersdorp (which is the political and of administrative capital), Steynsburg and Venterstad.

PROJECT BACKGROUND CONTINUES..

3. BLOUBERG LOCAL MUNICIPALITY (BLM)

The Blouberg Local Municipality is a Category B municipality situated within the Capricorn District of the Limpopo Province, in the northern part of South Africa, bordering Zimbabwe and Botswana. It is the largest of four municipalities in the district, making up almost half of its geographical area.

Blouberg Local Municipality was originally established in the year 2000 after the amalgamation of the then Bochum- My-Darling TLC, Alldays –Buysdorp TLC and other portions of Moletji- Matlala TLC. This municipality is one of the four municipalities constituting Capricorn District municipality. Other municipalities constituting the Capricorn District municipality are Lepelle- Nkumpi, Mole mole and Polokwane.

The municipality covers an area of about 9,248.44km² (this includes the newly incorporated areas). The total population is estimated at 172 601 with the total number of Households at 43 747. Average household size is 5.72 (Source: Community Survey, 2016).

PROJECT BACKGROUND CONTINUES..

4. GOVAN MBEKI LOCAL MUNICIPALITY (GMLM)

The municipality is strategically located on the Gauteng/Richards Bay corridor and is linked by freight railway lines and national roads, particularly the N17 highway. This municipality is one of seven local municipalities that fall under Gert Sibande District Municipality (GSDM). The GMLM head office is in Secunda.

The municipality is rendering municipal services to 8 towns which are structured into 32 electoral wards, covering an area of 2 958 Square kilometers (sq.km). The GMLM area is mainly agricultural / rural with 3 urban centres, namely, Leandra (Leslie, Lebohang and Eendracht) in the western edge, the Greater Secunda (Trichardt, Evander, Kinross and Secunda / Embalenhle) conurbation in the central part and Bethal / Emzinoni in the east.

GMLM is one of the municipalities that has been identified **for the introduction of climate change vulnerability and adaptation in their infrastructure planning processes.**

SCOPE OF WORKS (SOW)

The professional services required for the development of the RSWMP, IWMP, EMP and MPNRE is expected to undertake stakeholder engagement, conduct assessments, and compile an implementation strategy, with clear goals and objectives, which will be followed by a Business Plan that details the objectives in such a way that clear direction is given to implementation of the recommendations on priority projects. In particular:

- The various infrastructure master plans must include the **evaluation and analysis of existing documents**, the **determination of existing backlogs, current demands**, and **capacity**.
- It will include a **funding model** and **a programme for the implementation of all the projects identified** and prioritized.
- Evaluate the **long-term viability of existing infrastructure** to cope with expansion and augmentation, and to identify new infrastructure required, and to propose timelines regarding when such infrastructure will be required.

SCOPE OF WORKS (SOW) CONTINUES..

- **The assessments** will address the primary and secondary networks, and the primary and secondary equipment needed to deliver a reliable, safe, and affordable service to all existing and future consumers within the area.
- The service provider is required to make **recommendations** in the infrastructure master plan aimed at assisting the municipality with acquiring land, registering servitudes, undertaking an Environmental Impact Assessment (EIA) and with the **development of detailed designs for construction of the identified priority projects over the short, medium, and long term.**
- The various infrastructure master plan reports should contain the narrative (text) supplemented by graphs, charts, maps, GIS, etc.

SCOPE OF WORKS (SOW) CONTINUES..

ID	PART OF SCOPE OF WORK / KEY ACTIVITIES
1	C2.3: Development of a RSWMP, EMP and MPNRE of Amahlathi LM – <i>(3 Plans)</i>
2	C2.4: Development of a RSWMP, EMP and MPNRE of Walter Sisulu LM - <i>(3 Plans)</i>
3	C2.4: Development of a RSWMP, EMP and MPNRE of Blouberg LM - <i>(3 Plans)</i>
4	C2.5: Development of a RSWMP, IWMP, EMP and MPNRE of Govan Mbeki LM – <i>(4 Plans)</i> (Climate change vulnerability and adaptation must be included in all the infrastructure planning processes.)

IMPLEMENTATION TIME FRAMES

- The DBSA anticipates the Project to be completed within **15 months** from the Start Date, including council adoption of the infrastructure master plans.
- The PSP shall provide knowledgeable, dedicated and competent resources for the successful execution of the project within the indicated time frames.

SCORING FOR FUNCTIONALITY

The tenders will be evaluated in three main stages, namely:

Stage 1 : Responsiveness.

Stage 2 : Quality (Functionality).

Evaluation criteria	Minimum/ Threshold No. of points (See NOTE*** below Table)	Maximum number of points
Evaluation Criteria 1: Proposed Methodology and Approach.	14	20
Evaluation Criteria 2: Experience / Track Record of the Tenderer (Lead Tenderer and Entities in JV, Consortium, Association, etc.)	21	30
Evaluation Criteria 3: Experience and Qualifications of the Tenderer's Proposed Key Resources / Experts.	21	30
Evaluation Criteria 4: Lead Tenderer's Quality Management System.	7	10
Evaluation Criteria 5: Proposed Approach to Transfer Skills/Knowledge to temporary and municipal officials working in the same sector.	7	10
Maximum possible score (Points)		100
Minimum threshold score (Total Points) for Tenderer's financial proposal to be considered further	70	
NOTE***: Minimum / Threshold number of Points is the minimum threshold for the relevant element (Evaluation Criteria). A score of anything below the specified minimum / threshold score for the specific evaluation criteria leads to disqualification of the proposal.		

KEY RESOURCES REQUIRED

ID	Key Resource / Expert	No.	Minimum Qualifications, Category of Professional Registration and Experience	Key Service(s) Discipline
1	Project Manager and Team Leader: Civil/ Electrical Engineering	x1	Registration as a Professional Engineer or as a Professional Engineering Technologist in terms of the Engineering Professions Act, 2000. Must have at least 10 years' post-registration experience in development of Water Services Master Plans and/ or Water Services Development Plans/ or Electricity Master Plans in the municipal sphere in South Africa.	Project Leadership, Management and Coordination
2	Civil Engineer: Roads and Stormwater Services Planning, Management and Operations	x1	Registration as a Professional Engineer or as a Professional Engineering Technologist in terms of the Engineering Professions Act, 2000. Must have at least 5 years' post-registration experience in the development or updating of Water Services Development Plans (WSDP) and Water Services Master Plans (WSMP), in South Africa.	Civil Engineering Services
3	Civil Engineer: Water Services Planning, Management and Operations	x1	Registration as a Professional Engineer or as a Professional Engineering Technologist in terms of the Engineering Professions Act, 2000. Must have at least 5 years' post-registration experience in the development or updating of Water Services Development Plans (WSDP) and Water Services Master Plans (WSMP), in South Africa.	Civil Engineering Services
4	Electrical Engineer: Electrical Services Planning, Management and Operations	X1	Registration as a Professional Engineer or as a Professional Engineering Technologist in terms of the Engineering Professions Act, 2000. Must have at least 5 years' post-registration experience in Electrical Services Planning, Management and Operations in South Africa.	Electrical Engineering Services

KEY RESOURCES REQUIRED CONTINUES..

ID	Key Resource / Expert	No	Minimum Qualifications, Category of Professional Registration and Experience	Key Service(s) Discipline
5	Development Planner (Municipal Spatial Planning)	x1	Registration as a Professional Planner in terms of the Planning Professions Act, 2003, with at least 5 years' post-registration experience in development of municipal spatial development frameworks (MSDF) and in development planning in the municipal and/or public sector in South Africa.	Development Planning Services
6	Financial Analyst / Infrastructure Investment Analyst	x1	Professional registration as a Chartered Accountant CA (SA), or as a Chartered Financial Analyst (CFA). Must be a member of the Chartered Institute of Public Finance and Accountancy (CIPFA) or similar public-sector professional body. Must have at least 5 years post-registration experience within any of the following areas: Project Finance, Investment Analysis, Investment Planning, Financial Planning, Financial Analysis, Municipal Financial Management.	Infrastructure Investment Analysis
7	Geo-Information Science (GISc) Expert	x1	Bachelor's degree in information science or in Land Surveying. Must be registered as a Professional Geo-Information Science Practitioner PrGISc by the South African Council of Professional and Technical Surveyors established in terms of the Professional Land and Technical Surveyors (PLATO) Act No. 40 of 1984, (or registered by the South African Geomatics Council in terms of the Geomatics Profession Act - Act 19 of 2013), and preferably be a member of the Geo-Information Society of South Africa (GISSA). Must have at least 5 years post-registration experience in the planning and establishment of GIS systems for public or private sector entities in South Africa.	Geo-Information Services
8	Environmental Management Practitioner	x1	Registration as an Environmental Assessment Practitioner (EAP) by the Environmental Assessment Practitioners Association of South Africa (EAPSA) in terms of Section 24H (Registration Authority Regulations, 2016) of the National Environmental Management Act (Act No. 107 of 1998) Must have at least 5 years post-registration experience in the provision of environmental management services (e.g. environmental assessments, climate change mitigation, compliance and management aspects of integrated waste and materials management field) in South Africa.	Environmental Management Services

Pricing strategy	<p>a) A Fixed fee (fixed cost) pricing strategy for the professional fees and operational costs will be used.</p> <p>b) The “<i>Time and Cost</i>”, and “<i>Percentage of Project Cost</i>” pricing strategies will not be used.</p> <p>c) All prices must be quoted in Rand.</p> <p>d) Tenderers will be required to provide a detailed cost breakdown of the key activities involved in the execution of the project.</p> <p>e) DBSA reserves the right to accept or reject any additional items proposed by the Tenderers.</p>
Contract Award Strategy	Only one Professional Services Provider (PSP) will be appointed to undertake the project <i>per municipality.</i>

Payment is based on achievement of key deliverables / milestones

Deliverables / milestones can be claimed upon approval by the PSC

ID	CRITICAL MILESTONE	COMPLETION DATE
1	Tender Issue	13 January 2025
2	Briefing Session	20 January 2025
3	Tender Close (Electronic Submission)	03 February 2025
4	Appointment and Contracting of PSPs	TBA
5	Introduction of PSP to municipality	TBA [1 week after appointment]
6	Setting up Projects Steering Committee (PSC)	TBA [1 week after appointment]
6	Confirmation of PSC membership	TBA [1 week after appointment]
7	First PSC meeting	TBA [4 weeks after appointment]



THANK YOU